SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| KRATZ DOUGLAS M  | 2. Date of Even<br>Requiring State<br>Month/Day/Yea<br>11/06/2014 | Triumph Bancorp, Inc. TBK |  |   |  |  |  |   |   |
|--|---|---------------------------|--|---|--|--|--|---|---|
| (Last) (First) (Middle)<br>12700 PARK CENTRAL DRIVE  |   |                           | 4. Relationship of Reporting Person(s) to Issuer<br>(Check all applicable)<br>X Director 10% Owner |   |  | 5. If Amendment, Date of Original Filed (Month/Day/Year) |  |   |   |
| SUITE 1700   |   |                           |  | Officer (give title below)                | Other (spe<br>below)                   | cify   | Applic   | cable Line)                                 | /Group Filing (Check  |
| (Street)<br>DALLAS TX 75251  |   |                           |  |   |  |  | Х  |   | y One Reporting Person<br>y More than One<br>erson          |
| (City) (State) (Zip)   |   |                           |  |   |  |  |  |   |   |
| Table I - Non-Derivative Securities Beneficially Owned   |   |                           |  |   |  |  |  |   |   |
| 1. Title of Security (Instr. 4)  |   |                           |  | nt of Securities<br>ally Owned (Instr. 4) |  |  | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5) |   |   |
| Common Stock   |   |                           |  | 138,662                                   | D                                      |  |  |   |   |
| Common Stock   |   |                           |  | 7,798 <sup>(1)</sup>                      |  |  | By Wells Fargo Bank NA FBO reporting person              |   |   |
| Table II - Derivative Securities Beneficially Owned       (e.g., puts, calls, warrants, options, convertible securities) |   |                           |  |   |  |  |  |   |   |
| 1. Title of Derivative Security (Instr. 4)   | 2. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year)    |                           | 3. Title and Amount of Securit<br>Underlying Derivative Security                                   |   |  |  | rcise   Fo   | Ownership<br>Form:                          | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |
|  | Date<br>Exercisable   | Expiration<br>Date        | Title  |   | Amount<br>or<br>Number<br>of<br>Shares | nt Derivative<br>Security<br>er                          |  | Direct (D)<br>or Indirect<br>(I) (Instr. 5) |   |
| Series B Preferred Stock <sup>(2)</sup>  | (2)   | (2)                       |  | Common Stock                              | 141,057                                | (2)  |  | D   |   |

Explanation of Responses:

1. These 7,798 shares of common stock of issuer are held for the benefit of reporting person by Wells Fargo Bank, National Association, pursuant to a holdback escrow agreement entered into in connection with issuer's acquisition of Triumph Community Bank in October 2013.

2. Reporting person has the right to acquire 141,057 shares of common stock of issuer through the conversion of 20,325 shares of Series B Convertible Preferred Stock at a conversion rate of 6.94008 shares of common stock for every one share of Series B Preferred Stock. Such conversion may be effected at any time while such preferred shares are outstanding.

## **Remarks:**

/s/Adam D. Nelson Attorneyin-fact <u>11/(</u>

11/06/2014

\*\* Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Limited Power of Attorney Section 16 Reporting Obligations

## POWER OF ATTORNEY

The undersigned hereby constitutes and appoints each of Aaron P. Graft, R. Bryce Fowler, Gail Lehmann and Adam D. Nelson, signing singly, as the undersigned's true and lawful attorney-in-fact to:

(1) execute for and on behalf of the undersigned, in the undersigned's capacity as a director and/or officer of Triumph Bancorp, Inc.(the "Company"), Forms 3, 4 and 5 in accordance with Section 16(a) of the Securities Exchange Act of 1934, as amended, and the rules thereunder (the "Exchange Act") and Form ID, if necessary, to obtain EDGAR codes and related documentation for use in filing Forms 3, 4 and 5;

(2) do and perform any and all acts for and on behalf of the undersigned which may be necessary or desirable to complete and execute any such Form 3, 4 or 5 or Form ID, complete and execute any amendment or amendments thereto, and file such forms with the U.S. Securities and Exchange Commission and any stock exchange or similar authority;

(3) take any other action of any type whatsoever in connection with the foregoing which, in the opinion of such attorney-in-fact, may be of benefit to, in the best interest of, or legally required by, the undersigned, it being understood that the documents executed by such attorney-in-fact on behalf of the undersigned pursuant to this Power of Attorney shall be in such form and shall contain such terms and conditions as such attorney-in-fact may approve in such attorney-in-fact's discretion; and

(4) seek or obtain, as the undersigned's attorney-in-fact and on the undersigned's behalf, information regarding transactions in the Company's securities from any third party, including brokers, employee benefit plan administrators and trustees, and the undersigned hereby authorizes any such person to release any such information to such attorney-in-fact and approves and ratifies any such release of information.

The undersigned hereby grants to each such attorney-in-fact full power and authority to do and perform any and every act and thing whatsoever requisite, necessary, or proper to be done in connection with the exercise of any of the rights and powers herein granted, as fully to all intents and purposes as the undersigned might or could do if personally present, with full power of substitution or revocation, hereby ratifying and confirming all that such attorney-in-fact, or such attorney-in-fact's substitute or substitutes, shall lawfully do or cause to be done by virtue of this Power of Attorney and the rights and powers herein granted. The undersigned acknowledges that the foregoing attorneys-in-fact, in serving in such capacity at the request of the undersigned, are not assuming, nor is the Company assuming, any of the undersigned's responsibilities to comply with Section 16 of the Exchange Act.

This Power of Attorney shall remain in full force and effect until the undersigned is no longer required to file Forms 3, 4, and 5 with respect to the undersigned's holdings of and transactions in securities issued by the Company, unless earlier revoked by the undersigned in a signed writing delivered to the foregoing attorneys-in-fact.

This Power of Attorney does not relieve the undersigned from responsibility for compliance with the undersigned's obligations under the Exchange Act, including, without limitation, the reporting requirements under Section 16 of the Exchange Act. Additionally, although pursuant to this Power of Attorney the Company will use commercially reasonable best efforts to timely and accurately file Section 16 reports on behalf of the undersigned, the Company does not represent or warrant that it will be able to in all cases timely and accurately file Section 16 reports on behalf of the undersigned due to various factors and the undersigned's and the Company's need to rely on others for information, including the undersigned and brokers of the undersigned.

[Signature Page Follows]

IN WITNESS WHEREOF, the undersigned had caused this Power of Attorney to be executed as of this 17th day of September, 2014.

By: /s/Douglas M. Kratz Name: DOUGLAS M. KRATZ

W/2381418